

Annexure- 1- Claims of Financial Creditors

CLASS OF STAKEHOLDERS- FINANCIAL CREDITORS					
S.No	Name of the Stakeholder	Claim Amount Filed	Claim Amount Rejected	Amount of Claim Admitted	Debts whether Secured/ Unsecured
1	Bank of Baroda	70,69,90,121.66	-	70,69,90,121.66	Secured
1	Proton Construction Ltd	10,06,00,000.00	-	10,06,00,000.00	Unsecured
2	Ugarbhai V Patel	38,24,181.00	-	38,24,181.00	Unsecured
3	Maniben U Patel	3,13,81,816.00	-	3,13,81,816.00	Unsecured
4	Samrath Real Infra Pvt Ltd	2,32,96,201.00	-	2,32,96,201.00	Unsecured
5	Jyoti Ketan Vakhria	58,54,492.00	-	58,54,492.00	Unsecured
6	Smita Haren Amin	1,46,05,791.00	-	1,46,05,791.00	Unsecured
7	Chetan Patel	5,70,71,527.00	-	5,70,71,527.00	Unsecured
	TOTAL	94,36,24,129.66	-	94,36,24,129.66	

Note:

1. Bank of Baroda is the only Financial Creditor which had filed FORM D under the Regulation 18 of the Liquidation Process Regulations, 2016 providing an update over the interest calculation submitted during the Corporate Insolvency Resolution Process.
2. The Other Financial Creditor informed the undersigned that their claim amount would remain the same as was filed during the Corporate Insolvency Resolution Process.



Annexure 2: Claims of Workmen and Employee

CLASS OF SHAREHOLDERS - WORKMEN AND EMPLOYEES				
S.No	Name of Stakeholder	Claim Amount Filed	Claim Amount Rejected	Amount of Claims Admitted
1	Ajit Madhukar Darvatkar	22,44,297.00	22,44,297.00	-
2	Pandurang Laxman Bhat	5,60,000.00	5,60,000.00	-
3	Sunil Patki	21,37,178.00	17,80,553.00	3,56,625.00
4	Anil Howale	40,08,116.00	28,09,816.00	11,98,300.00
5	Prashant Chandrashekhar Bolkote	3,01,969.00	95,969.00	2,06,000.00
6	Hanumant B. Londhe	60,925.00	60,925.00	-
7	Ashok Tulsiram Sude	1,66,013.00	1,66,013.00	-
8	Prasahnt Kanikdale	2,33,318.00	2,33,318.00	-
9	Sachin Mahadeo Barve	43,523.00	43,523.00	-
10	Chandravilas P. Wangwad	5,99,031.00	2,95,291.00	3,03,740.00
	Total	1,03,54,370.00	82,89,705.00	20,64,665.00

Note:

1. The Claims amount accepted of the Employees during CIRP is changed as per the provisions of Section 53(1)(b) of the Code and the undersigned had made changes to the claim amount accordingly.
2. The undersigned had received one new claim from Shri Pravin R Kadale, however the same had been rejected as the same was not compliant with Section 53(1)(b) of the Code.



Annexure 3- Claims of Operational Creditor

CLASS OF SHAREHOLDERS- OPERATIONAL CREDITORS				
S.No	Name of the Stakeholder	Claim Amount Filed	Claim Amount Rejected	Amount of Claims Admitted
1	Nuvuco Vistas Corporation Limited	39,53,175.00	-	39,53,175.00
2	Nobel Stones	4,86,405.00	-	4,86,405.00
3	Nirmal Sales Agencies	1,27,216.00	5,008.00	1,22,208.00
4	Asian Granites & Marbles	5,62,994.00	-	5,62,994.00
5	Designer's Elements	2,91,859.00	-	2,91,859.00
6	Atharva's Enterprises	3,48,417.00	-	3,48,417.00
7	Polybond Organics Pvt Ltd	52,95,452.00	-	52,95,452.00
8	Pawan Enterprises	2,09,983.00	-	2,09,983.00
9	Surani Sales	75,450.00	-	75,450.00
10	Pawan Plywood	5,73,670.00	-	5,73,670.00
11	Siyot Sales agencies	2,33,900.00	-	2,33,900.00
12	Selective Computers	65,675.00	-	65,675.00
13	Dayaram Sonkar	85,350.00	-	85,350.00
14	Disha Transport	88,585.00	-	88,585.00
15	A S Enterprises	1,81,882.00	32,668.00	1,49,214.00
16	Aluwind enterprises	81,432.00	-	81,432.00
17	Aqeeda Construction	81,493.00	-	81,493.00
18	Siddharth electricals	5,94,589.00	-	5,94,589.00
19	Yasin Ansari	4,47,722.00	1,456.00	4,46,266.00
20	Satelite Marketing	11,73,184.00	6,294.00	11,66,890.00
21	A. V. Iyer & Co.	5,61,525.00	-	5,61,525.00
22	Shivshankar Enterprises	1,56,903.00	-	1,56,903.00
23	Rudra Enterprises	24,00,642.00	-	24,00,642.00
24	Amit Pipe Industries	2,76,459.00	1,56,155.00	1,20,304.00
25	Vilas Fabricators	48,699.00	-	48,699.00
26	K. V. Steel & Pipes Pvt. Ltd.	26,23,103.00	96,681.00	25,26,422.00
	Total	2,10,25,764.00	2,98,262.00	2,07,27,502.00

Note:

1. Polybond is the only Operational Creditor which had filed FORM C under Regulation 17 of the Liquidation Process Regulations, 2016
2. The remaining claims remain unchanged and the undersigned had considered the claims which were accepted during the CIRP Stage.



Annexure 4: Claims filed by Other Stakeholders

CLASS OF SHAREHOLDER- GOVERNMENT OFFICIAL				
S.No	Name of Stakeholders	Claim Amount Filed (In INR)	Claim Amount Rejected (In INR)	Claim Amount Admitted (IN INR)
1	Income Tax Department	11,16,65,618.00	11,16,65,618.00	-
	Total	11,16,65,618.00	11,16,65,618.00	-

Note:

1. As the claim filed by the Income Tax Department was in dispute, the same could not be accepted.



Annexure 5: Constitution of Stakeholder Consultation Committee

Pursuant to Regulation 31A of the Liquidation Process Regulations, 2016, the liquidator shall constitute a Stakeholder Consultation Committee. The committee was constituted on 22nd November 2019, details of which are given below:

CONSTITUTION OF STAKEHOLDER CONSULTATION COMMITTEE			
S.NO	Class of Stakeholder	Name of the Stakeholder	Details of Stakeholders
1	Secured Financial Creditor	Bank of Baroda	Shri P Nageshwar Rao is the nominated official representing Bank of Baroda
2	Unsecured Financial Creditor	Proton Construction Ltd	Shri Paawan R. Seksaria is the nominated official representing the Company
3	Workmen and Employee	Shri Sunil Patki	Employee of the Corporate Debtor
4	Government Official	Income Tax Department, Pune	Shri Swapnil Patil is the nominated official representing the Department
5	Operational Creditor	Atharva Enterprise	Shri V M Nalawade is the nominated official representing the company
6	Stakeholders	Shri Kishor Mahadev Hawale	Stakeholder of the Corporate Debtor

Thanking you,

(S. GOPALAKRISHNAN)
LIQUIDATOR

FOR ARCH INFRA PROJECTS NIRMAN PVT LTD (IN LIQUIDATION)

